**INTEREST RATES MARKET NOTICE – With Coupon**

**Date: 19 October 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC444”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 24 October 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC444

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon** 9.658% (3 Month JIBAR as at 24 Oct 2022 of 6.458% plus 320bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 September 2026

**Books Close Date** 19 March, 19 June, 19 September, 19 December

**Interest Payment Date(s)** 23 March, 23 June, 23 September, 23 December

**Last Day to Register** By 17:00 on18 March, 18 June, 18 September, 18 December

**Issue Date** 24 October 2022

**Date Convention** Modified Following

**Interest Commencement Date** 24 October 2022

**First Interest Payment Date** 23 December 2022

**ISIN No.** ZAG000191164

**Additional Information** Senior Unsecured Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC444%20PricingSupplement2410.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC444%20PricingSupplement2410.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000